

Tuesday, April 05, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar kembali mencermati adanya komentar relatif hawkish dari Federal Reserve. Kepala kantor Boston Fed, Eric Rosengren, menyatakan bahwa ada kemungkinan bahwa kadar kenaikan suku bunga Fed akan lebih cepat dari antisipasi pasar sekarang, karena pertumbuhan ekonomi AS masih cukup positif.
- **Indonesia:** Wakil ketua komisi sektor finansial DPR, Soepriyatno, menyatakan bahwa ada kemungkinan bahwa revisi UU Perbankan tidak akan rampung dijalankan tahun ini. DPR akan fokus kepada revisi undang-undang mengenai bank sentral, OJK dan LPS.

Analisa Sekilas

- **FX:** AUD melemah terhadap USD untuk kedua harinya, dengan adanya spekulasi pasar bahwa kepala bank sentral Australia, akan memberikan sinyal bahwa penguatan mata uang mereka dalam waktu belakangan telah menjadi salah satu unsur kekhawatiran.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13190	EUR-USD	1,1391	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14997,55	GBP-USD	1,4264	DJIA	17737,00	-55,75
GBP-IDR	18719,11	USD-JPY	111,34	Nasdaq	4891,80	-22,75
JPY-IDR	118,13	AUD-USD	0,7605	Nikkei 225	16123,27	-40,89
AUD-IDR	10043,71	NZD-USD	0,6834	STI	2835,35	16,86
CAD-IDR	10090,85	USD-CAD	1,3088	KLCI	1725,24	14,69
SGD-IDR	9744,33	USD-CHF	0,9589	JCI	4850,18	6,99
MYR-IDR	3381,62	USD-NOK	8,3295	Baltic Dry	471,00	21,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	6,95			
1 Minggu	5,53	2Y	7,51			
1 Bulan	6,05	5Y	7,36			
3 Bulan	6,72	10Y	7,62			
6 Bulan	7,48	15Y	7,98			
12 Bulan	7,87	20Y	8,02			

For reference only. Source: Bloomberg, OCBC Bank

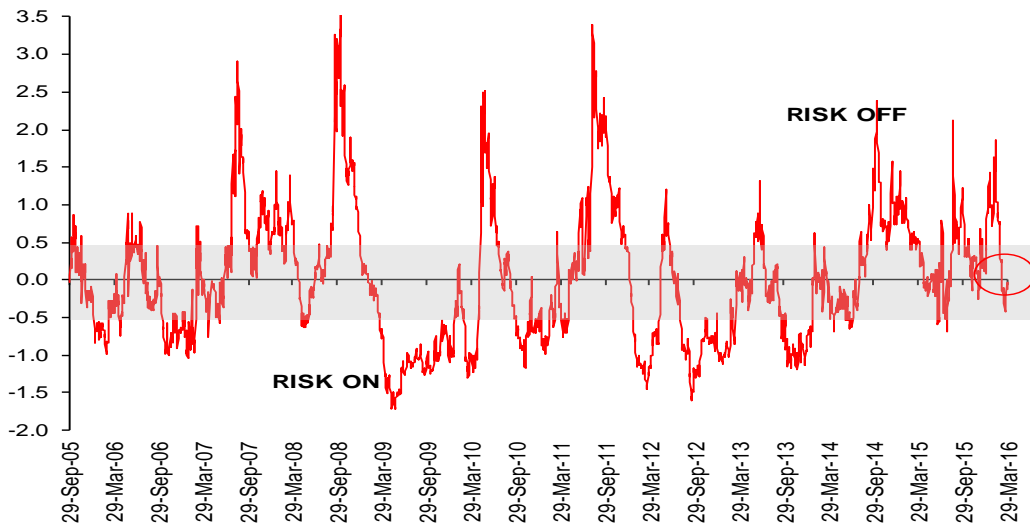
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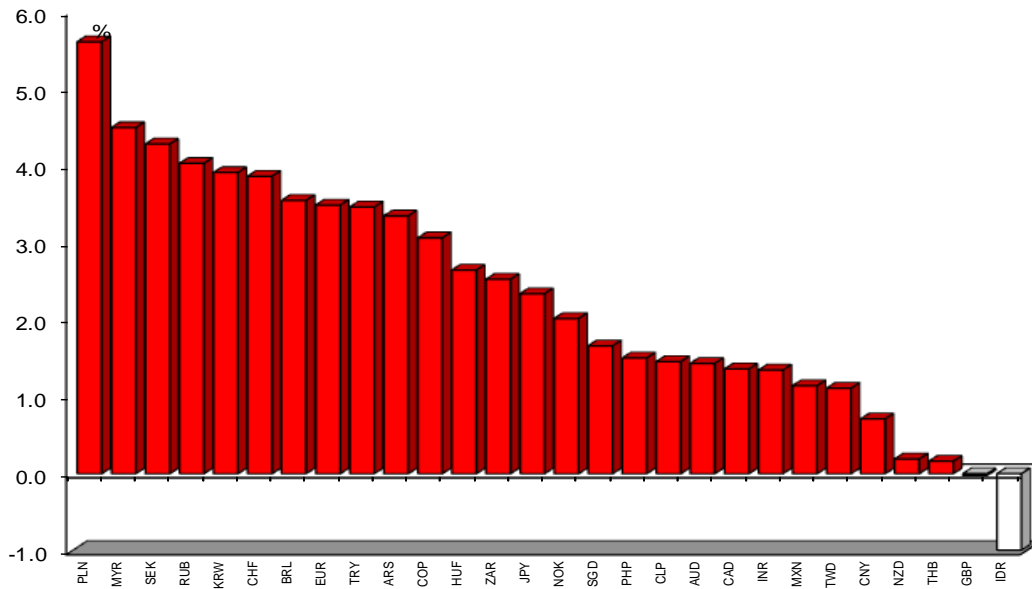
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
04/04/2016 07:50	JN Monetary Base YoY	Mar	--	28.50%	29.00%	--
04/04/2016 09:00	AU Mel Institution Inflation MoM	Mar	--	0.00%	-0.20%	--
04/04/2016 09:30	AU Retail Sales MoM	Feb	0.40%	0.00%	0.30%	--
04/04/2016 09:30	AU ANZ Job Advertisements MoM	Mar	--	0.20%	-1.20%	--
04/04/2016 09:30	AU Building Approvals MoM	Feb	2.50%	3.10%	-7.50%	-6.60%
04/04/2016 09:30	AU Building Approvals YoY	Feb	-9.10%	-9.00%	-15.50%	-14.50%
04/04/2016 13:00	IN Nikkei India PMI Mfg	Mar	--	52.4	51.1	--
04/04/2016 17:00	EC PPI MoM	Feb	-0.50%	-0.70%	-1.00%	-1.10%
04/04/2016 17:00	EC PPI YoY	Feb	-4.00%	-4.20%	-2.90%	-3.00%
04/04/2016 17:00	EC Unemployment Rate	Feb	10.30%	10.30%	10.30%	10.40%
04/04/2016 21:00	SI Purchasing Managers Index	Mar	48.9	49.4	48.5	--
04/04/2016 22:00	US Factory Orders	Feb	-1.70%	-1.70%	1.60%	1.20%
04/04/2016 22:00	US Durable Goods Orders	Feb F	-2.80%	-3.00%	-2.80%	--
04/04/2016 22:00	US Durables Ex Transportation	Feb F	-1.00%	-1.30%	-1.00%	--
04/04/2016 22:00	US Cap Goods Ship Nondef Ex Air	Feb F	--	-1.70%	-1.10%	--
04/05/2016 05:00	SK Foreign Reserves	Mar	--	\$369.84b	\$365.76b	--
04/05/2016 08:00	JN Labor Cash Earnings YoY	Feb	0.20%	--	0.40%	0.00%
04/05/2016 09:00	NZ ANZ Commodity Price	Mar	--	--	0.40%	--
04/05/2016 09:00	PH CPI YoY	Mar	1.10%	--	0.90%	--
04/05/2016 09:30	AU Trade Balance	Feb	-2500m	--	-2937m	--
04/05/2016 10:00	JN Nikkei Japan PMI Services	Mar	--	--	51.2	--
04/05/2016 10:00	JN Nikkei Japan PMI Composite	Mar	--	--	51	--
04/05/2016 12:30	AU RBA Cash Rate Target	Apr-05	2.00%	--	2.00%	--
04/05/2016 13:30	IN RBI Cash Reserve Ratio	Apr-05	4.00%	--	4.00%	--
04/05/2016 13:30	IN RBI Repurchase Rate	Apr-05	6.50%	--	6.75%	--
04/05/2016 13:30	IN RBI Reverse Repo Rate	Apr-05	5.50%	--	5.75%	--
04/05/2016 14:00	GE Factory Orders MoM	Feb	0.30%	--	-0.10%	--
04/05/2016 14:00	GE Factory Orders WDA YoY	Feb	2.20%	--	1.10%	--
04/05/2016 15:50	FR Markit France Services PMI	Mar F	51.2	--	51.2	--
04/05/2016 15:50	FR Markit France Composite PMI	Mar F	51.1	--	51.1	--
04/05/2016 15:55	GE Markit Germany Services PMI	Mar F	55.5	--	55.5	--
04/05/2016 15:55	GE Markit GE Composite PMI	Mar F	54.1	--	54.1	--
04/05/2016 16:00	EC Markit Eurozone Services PMI	Mar F	54	--	54	--
04/05/2016 16:00	EC Markit EZ Composite PMI	Mar F	53.7	--	53.7	--
04/05/2016 16:30	UK Markit/CIPS UK Services PMI	Mar	53.5	--	52.7	--
04/05/2016 16:30	UK Markit UK Composite PMI	Mar	53.4	--	52.8	--
04/05/2016 17:00	EC Retail Sales MoM	Feb	0.00%	--	0.40%	--
04/05/2016 17:00	EC Retail Sales YoY	Feb	1.90%	--	2.00%	--
04/05/2016 20:30	US Trade Balance	Feb	-\$46.2b	--	-\$45.7b	--
04/05/2016 20:30	CA Int'l Merchandise Trade	Feb	-0.90b	--	-0.66b	--
04/05/2016 21:45	US Markit US Services PMI	Mar F	51.2	--	51	--
04/05/2016 21:45	US Markit US Composite PMI	Mar F	--	--	51.1	--
04/05/2016 22:00	US ISM Non-Manf. Composite	Mar	54.2	--	53.4	--
04/05/2016	ID Consumer Confidence Index	Mar	--	--	110	110

Source: Bloomberg

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